



Office of the
Conflict of Interest and
Ethics Commissioner

Commissariat aux
conflits d'intérêts et
à l'éthique

Disclosure Statement for Members and their Family Members

*Conflict of Interest Code
for Members of the
House of Commons*

Disclosure Statement for
Member of Parliament for
Deadline for filing this form



**Office of the Conflict of Interest and Ethics Commissioner
Parliament of Canada**

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**Disclosure Statement for Members and their Family Members Prepared under the authority
of the *Conflict of Interest Code for Members of the House of Commons***

The *Disclosure Statement for Members and their Family Members*, in which the Member discloses his or her private interests as well as those of his or her family, is the initial document which a Member of the House of Commons must complete and file with the Office of the Conflict of Interest and Ethics Commissioner. The *Disclosure Statement*, once filed with the Office of the Conflict of Interest and Ethics Commissioner, is a confidential document.

From the information provided by the completed *Disclosure Statement*, the Conflict of Interest and Ethics Commissioner is required to prepare a *Disclosure Summary* which sets out the source and nature, but not the value, of income, assets and liabilities equal to or exceeding \$10,000 in value, identify any contracts held with the Government of Canada and list the corporations in which a Member or family member has an interest, along with the names of any affiliated companies. The *Disclosure Summary* is to be placed in the Public Registry which is available for public inspection.

Application to Members

The provisions of the *Conflict of Interest Code for Members of the House of Commons* apply to all Members of the House of Commons when carrying out the duties and functions of their office as Members of the House. The information provided in this document will enable the Office of the Conflict of Interest and Ethics Commissioner to advise Members on necessary compliance measures.

For all amounts requested in this document, estimates are acceptable.

Should you require any assistance in filling out this form, please do not hesitate to contact the Office of the Conflict of Interest and Ethics Commissioner at 613-995-0721.

This publication is also available on the Office's [Website](#).

1. Personal Information

Home address:

Telephone number:

Fax number:

Email address (personal):

I would prefer to be contacted at my:

Parliament Hill Office

Constituency Office

Home

This form is also completed for my

Spouse Name:

Common-law partner Name:

Dependent children Name(s):

2. Real Property [Paragraph 21(1)(a)]

Member of the House of Commons

*For children’s disclosure, please see page 10

a) Do you own any real property?
(e.g. home, cottage, rental units or similar)

Yes No

If yes, please identify below:

b) Principal residence N/A

Civic address:

Value:

Ownership: Sole Joint

Name of co-owner(s) and relationship (spouse, child, friend, business associate, etc.)

Your share:

Spouse or Common-law Partner

*For children’s disclosure, please see page 10

Does your spouse or common-law partner own any real property? (e.g. home, cottage, rental units or similar)

Yes No

If yes, please identify below:

Principal residence N/A

Civic address:

Value:

Ownership: Sole Joint

Name of co-owner(s) and relationship (spouse, child, friend, business associate, etc.)

His or her share:

Member of the House of Commons

c) Secondary residence N/A

Civic address:

Value:

Ownership: Sole Joint

Name of co-owner(s) and relationship (spouse, child, friend, business associate, etc.)

Your share:

Use (recreational, personal, investment, rental, etc.):

d) Investment – Real property N/A

Civic address:

Value:

Ownership: Sole Joint

Name of co-owner(s) and relationship (spouse, child, friend, business associate, etc.)

Your share:

Is the federal government or one of its agencies a tenant?

Yes No

If yes, please identify below:

Spouse or Common-law Partner

<u>Secondary residence</u>	N/A
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Civic address:

Value:

Ownership: Sole Joint

Name of co-owner(s) and relationship (spouse, child, friend, business associate, etc.)

His or her share:

Use (recreational, personal, investment, rental, etc.):

<u>Investment – Real property</u>	N/A
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Civic address:

Value:

Ownership: Sole Joint

Name of co-owner(s) and relationship (spouse, child, friend, business associate, etc.)

His or her share:

Is the federal government or one of its agencies a tenant?

Yes No

If yes, please identify below:

Member of the House of Commons

e) <u>Farm(s)</u>	N/A
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Civic address:

Value:

Ownership: Sole Joint

Name of co-owner(s) and relationship (spouse, child, friend, business associate, etc.)

Your share:

Specify:

hobby farm commercial farm

leased farm

Please provide details of operation
(e.g. hay, beef, dairy, seed, etc.):

Specify whether there were or will be any contracts, grants or contributions with the Government of Canada in the preceding 12 months or in the next 12 months:

Yes No

f) <u>Vacant land(s)</u>	N/A
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Civic address:

Value:

Ownership: Sole Joint

Name of co-owner(s) and relationship (spouse, child, friend, business associate, etc.)

Your share:

Use (recreational, personal, investment, rental, etc.):

Spouse or Common-law Partner

<u>Farm(s)</u>	N/A
-----------------------	-----

Civic address:

Value:

Ownership: Sole Joint

Name of co-owner(s) and relationship (spouse, child, friend, business associate, etc.)

His or her share:

Specify:

hobby farm commercial farm

leased farm

Please provide details of operation
(*e.g.* hay, beef, dairy, seed, etc.):

Specify whether there were or will be any contracts, grants or contributions with the Government of Canada in the preceding 12 months or in the next 12 months:

Yes No

<u>Vacant land(s)</u>	N/A
------------------------------	-----

Civic address:

Value:

Ownership: Sole Joint

Name of co-owner(s) and relationship (spouse, child, friend, business associate, etc.)

His or her share:

Use (recreational, personal, investment, rental, etc.):

3. Business Assets [Sections 16, 18, paragraphs 21(1)(c), 21(1)(d)]

*If involved in a commercial farming operation, please provide details under the Farms section on [page 3](#), under section named “Farm(s)”.

Member of the House of Commons

*For children’s disclosure, please see page 10

Legal Status:

- Sole Proprietorship
- Partnership
- Private Corporation

Name and address of business:

Nature of business activities:

Share of interest:

Value of business or approximate value of interest:

Any contracts or subcontracts with the Government of Canada? Yes No

If yes, please specify terms (i.e. subject matter, nature and benefit):

If partnership, please specify name(s) of other partner(s):

If a private corporation, please specify the name and address of affiliated companies (subsidiaries) and of all persons with an interest in the corporation:

Please list the real property or immovables owned by the private corporation:

Please state the amount of any compensation resulting from expropriation by the Government of Canada:

Spouse or Common-law Partner

*For children’s disclosure, please see page 10

Legal Status:

- Sole Proprietorship
- Partnership
- Private Corporation

Name and address of business:

Nature of business activities:

Share of interest:

Value of business or approximate value of interest:

Any contracts or subcontracts with the Government of Canada? Yes No

If yes, please specify terms (i.e. subject matter, nature and benefit):

If partnership, please specify name(s) of other partner(s):

If a private corporation, please specify the name and address of affiliated companies (subsidiaries) and of all persons with an interest in the corporation:

Please list the real property or immovables owned by the private corporation:

Please state the amount of any compensation resulting from expropriation by the Government of Canada:

4. Investments [Paragraph 21(1)(a) and subsection 24(3)]

Member of the House of Commons

*For children’s disclosure, please see page 10

Do you have investments in any of the following?

a) Registered Investments

*Recent statements of account required

Registered Retirement Savings Plans (RRSPs)

Yes No

Registered Education Savings Plans (RESPs)

Yes No

Registered Retirement Income Funds (RRIFs)

Yes No

Locked-in Retirement Accounts (LIRAs)

Yes No

Registered Investments (RIs)

Yes No

Deferred Profit Sharing Plans (DPSPs)

Yes No

Supplementary Unemployment Benefit Plans (SUBPs)

Yes No

b) Additional Investments

*Recent statements of account required

Mutual Funds Yes No

Stocks Yes No

Corporate Bonds Yes No

Trust Units Yes No

Stock options, warrants, rights, and similar instruments Yes No

Stock market indices Yes No

Closed-end mutual funds Yes No

Commodities, futures and foreign currencies held or traded for speculative purposes Yes No

Guaranteed Investment Certificates (GICs) Yes No

If yes, value:

Term Deposits Yes No

If yes, value:

Securities or bonds issued or guaranteed by any level of government in Canada? Yes No

If yes, value:

Spouse or Common-law Partner

*For children’s disclosure, please see page 10

Does your spouse or common-law partner have investments in any of the following?

Registered Investments

*Recent statements of account required

Registered Retirement Savings Plans (RRSPs)

Yes No

Registered Education Savings Plans (RESPs)

Yes No

Registered Retirement Income Funds (RRIFs)

Yes No

Locked-in Retirement Accounts (LIRAs)

Yes No

Registered Investments (RIs)

Yes No

Deferred Profit Sharing Plans (DPSPs)

Yes No

Supplementary Unemployment Benefit Plans (SUBPs)

Yes No

Additional Investments

*Recent statements of account required

Mutual Funds Yes No

Stocks Yes No

Corporate Bonds Yes No

Trust Units Yes No

Stock options, warrants, rights, and similar instruments Yes No

Stock market indices Yes No

Closed-end mutual funds Yes No

Commodities, futures and foreign currencies held or traded for speculative purposes Yes No

Guaranteed Investment Certificates (GICs) Yes No

If yes, value:

Term Deposits Yes No

If yes, value:

Securities or bonds issued or guaranteed by any level of government in Canada? Yes No

If yes, value:

5. Trusts [Paragraph 21(1)(b.1)]

Member of the House of Commons

*For children’s disclosure, please see page 10

Please identify any trusts from which you could, currently or in the future, either directly or indirectly, derive a benefit or income:

Description of the assets:

Your share:

Value:

Spouse or Common-law Partner

*For children’s disclosure, please see page 10

Please identify any trusts from which you could, currently or in the future, either directly or indirectly, derive a benefit or income:

Description of the assets:

His or her share:

Value:

6. Other Personal Assets [Paragraph 21(1)(a)]

Member of the House of Commons

*For children’s disclosure, please see page 10

- a) Do you hold a whole life insurance policy (as opposed to term), including jointly-held, with a cash surrender value of \$10,000 or more?

Yes

No

If yes, please specify the name of the insurer(s) and the current cash surrender value:

Surrender value:

- b) Are you owed any money, for example, a mortgage, lien, promissory note worth \$10,000 or more?

Yes

No

If yes, please identify:

Name and address of borrower:

Amount owed:

Nature:

Spouse or Common-law Partner

*For children’s disclosure, please see page 10

Does your spouse or common-law partner hold a whole life insurance policy (as opposed to term), including jointly-held, with a cash surrender value of \$10,000 or more?

Yes

No

If yes, please specify the name of the insurer(s) and the current cash surrender value:

Surrender value:

Is your spouse or common-law partner owed any money, for example, a mortgage, lien, promissory note worth \$10,000 or more?

Yes

No

If yes, please identify:

Name and address of borrower:

Amount owed:

Nature:

7. Source of Income/Benefits [Paragraphs 21(1)(b) and 24(3)(b) and subsection 21(2)]

Member of the House of Commons

*For children’s disclosure, please see page 10

Other than your parliamentary compensation, did you receive in the preceding 12 months, or will you receive in the following 12 months, income/benefits **greater than \$1,000** from any of the following sources?

Employment	Yes	No
Annuities	Yes	No
Pensions	Yes	No
Rental income	Yes	No
Trust	Yes	No
Offices & directorships	Yes	No
Disability benefits	Yes	No
Business	Yes	No
Profession	Yes	No
Interest	Yes	No
Dividends	Yes	No
Royalties	Yes	No
Contract	Yes	No
Grants or contributions from the Government	Yes	No
Farming	Yes	No
Partnership	Yes	No
Other income/benefits	Yes	No

Source and nature:

Amount in last 12 months:

Amount in the next 12 months:

Spouse or Common-law Partner

*For children’s disclosure, please see page 10

Did your spouse or common-law partner receive in the preceding 12 months, or will he or she receive in the following 12 months, income/benefits **greater than \$1,000** from any of the following sources?

Employment	Yes	No
Annuities	Yes	No
Pensions	Yes	No
Rental income	Yes	No
Trust	Yes	No
Offices & directorships	Yes	No
Disability benefits	Yes	No
Business	Yes	No
Profession	Yes	No
Interest	Yes	No
Dividends	Yes	No
Royalties	Yes	No
Contract	Yes	No
Grants or contributions from the Government	Yes	No
Farming	Yes	No
Partnership	Yes	No
Other income/benefits	Yes	No

Source and nature:

Amount in last 12 months:

Amount in the next 12 months:

8. Liabilities [Paragraphs 21(1)(a) and 24(3)(a)]

Member of the House of Commons

* For children’s disclosure, please see page 10

a) Do you owe money under a mortgage?

Yes No

Address of mortgaged property:

Amount owing:

Name of lender:

b) Have you guaranteed or co-signed a loan of \$10,000 or more for anyone including corporate or partnership interests?

Yes No

Creditor (financial institution):

Principal debtor:

Amount guaranteed or co-signed:

c) Do you have any individual credit card balances of \$10,000 or more, outstanding for six months or more?

Yes No

Name of institution:

Amount owed:

Spouse or Common-law Partner

*For children’s disclosure, please see page 10

Does your spouse or common-law partner owe money under a mortgage?

Yes No

Address of mortgaged property:

Amount owing:

Name of lender:

Has your spouse or common-law partner guaranteed or co-signed a loan of \$10,000 or more for anyone including corporate or partnership interests?

Yes No

Creditor (financial institution):

Principal debtor:

Amount guaranteed or co-signed:

Does your spouse or common-law partner have any individual credit card balances of \$10,000 or more outstanding for six months or more?

Yes No

Name of institution:

Amount owed:

d) Do you have any support obligations of \$10,000 or more per annum (e.g. spousal, common-law partner, child support)?

Yes No

Person to whom support is paid:

Amount of obligation:

e) Do you have any other debts or liabilities not previously stated of \$10,000 or more (e.g. lines of credit, promissory notes, unpaid taxes)?

Yes No

Description of debt/liability:

Amount:

Name of lender:

Does your spouse or common-law partner have any support obligations of \$10,000 or more per annum (e.g. spousal, common-law partner, child support)?

Yes No

Person to whom support is paid:

Amount of obligation:

Does your spouse or common-law partner have any other debts or liabilities not previously stated of \$10,000 or more (e.g. lines of credit, promissory notes, unpaid taxes)?

Yes No

Description of debt/liability:

Amount:

Name of lender:

9. Activities [Sections 7, 8, 9, 10, 18]

Member of the House of Commons

*For children’s disclosure, please see page 10

Are you involved in any of the following:

Employment or profession Yes No

Business Yes No

Director or Officer in a corporation, association, trade union or non-profit organization

Yes No

If yes to any of the above, please specify:

Position(s):

Organization(s):

Spouse or Common-law Partner

*For children’s disclosure, please see page 10

Are you involved in any of the following:

Employment or profession Yes No

Business Yes No

Director or Officer in a corporation, association, trade union or non-profit organization

Yes No

If yes to any of the above, please specify:

Position(s):

Organization(s):

b) Do you lobby or have dealings with Parliament or the Government of Canada?

Yes No

If the organization lobbies or has any dealings with Parliament or the Government of Canada, please provide details:

Do you lobby or have dealings with Parliament or the Government of Canada?

Yes No

If the organization lobbies or has any dealings with Parliament or the Government of Canada, please provide details:

10. Disclosure Statement for Dependent Children [Subsection 20(1)]

Based on each section in this form, do you have anything to disclose concerning your dependent child(ren)?

A dependent child is defined in paragraph 3(4)(b) of the Code as “a son or daughter of the Member, or a son or daughter of the Member’s spouse or common-law partner, who has not reached the age of 18 years or who has reached that age but is primarily dependent on the Member or the Member’s spouse or common-law partner for financial support.”

- a) Real property

Yes

No

If yes, please specify:
- b) Investment

Yes

No

If yes, please specify:
- c) Business Assets

Yes

No

If yes, please specify:
- d) Personal Assets

Yes

No

If yes, please specify:
- e) Liabilities

Yes

No

If yes, please specify:

Additional Information and Signature

The Code requires that material changes be reported within 60 days.

The above *Disclosure Statement* has been completed to the best of my knowledge and belief.

Signature

Date

Please print name

This *Disclosure Statement* is confidential once completed and will be kept in a personal, protected file. The Office of the Conflict of Interest and Ethics Commissioner retains all documents relating to a Member for a period of 12 months after he or she ceases to be a Member, after which the documents shall be destroyed unless there is an inquiry in progress under the *Conflict of Interest Code for Members of the House of Commons* concerning the Member, or if a charge has been laid against the Member under an Act of Parliament and the documents relate to that matter.